

SECURITIES AND FUTURES ACT (CAP. 289)
SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS)
REGULATIONS 2012

FORM
3

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)
UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

(Electronic Format)

Explanatory Notes

1. Please read the explanatory notes carefully before completing the notification form.

2. This form is to be completed by a Substantial Shareholder(s)/Unitholder(s) in respect of interests in securities, as defined in sections 135, 136 and 137 of the Securities and Futures Act (the "SFA") or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").

3. This electronic Form 3 and a separate Form C containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s) must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The Substantial Shareholder(s)/Unitholder(s) or a person duly authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).

4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137C(1) of the SFA as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").

5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.

6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.

7. In this form, the term "Listed Issuer" refers to -

(a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;

collective investment scheme
or listed for quotation on the official list

(b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme) constituted as a corporation) any or all of the shares in which are listed for quotation on a securities exchange, such listing being a primary listing;

(c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;

(d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or

(e) a collective investment scheme that is a trust, that invests primarily in real estate and real estate-related assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").

Before completing this notification form, please refer to section 7 of the Code on Collective Investment Schemes. For further instructions and guidance on how to complete this form, please refer to the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <http://www.mas.gov.sg> (under "Regulations and Financial Stability", "Regulations", "Guidance and Information", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

Weiye Holdings Limited

2. Type of Listed Issuer:

Company/Corporation

Registered/Recognised Business Trust

Real Estate Investment Trust

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

No *(Please proceed to complete Part II)*

Yes *(Please proceed to complete Parts III & IV)* _____

4. Date of notification to Listed Issuer:

07-Aug-2018

Part II - Substantial Shareholder/Unitholder and Transaction(s) Details

[To be used for single Substantial Shareholder/Unitholder to give notice]

Substantial Shareholder/Unitholder:

JS Limited


1. Name of Subs

Fine Skill Holding

Shareholder/Unitholder, a fund manager, or a person whose interest in the listed Issuer are held solely through fund manager(s)?

2. Is Substantial securities of the Li

Yes

Transaction A 

1. Notification in respect of:


Becoming a Substantial Shareholder/Unitholder

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

2. Date of acquisition of or change in interest:

07-Aug-2018

3. Date on which Substantial Shareholder/Unitholder became aware of the change in, interest  (if different from item 2 above, please specify the date)

07-Aug-2018

4. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

[Empty text box for explanation]

acquisition of, or the date):

Object of the transaction (more than one option may be chosen):

g shares/units

shares/units (conversion price known)

Others (please specify):

5. Type of securities which are the subject chosen):

Voting shares/units

Rights/Options/Warrants over voting

Convertible debentures over voting

6. Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholder/Unitholder:

48 856 987 shares

7. Amount of consideration paid or received by Substantial Shareholder/Unitholder (excluding brokerage and stamp duties):

HK\$150,795,004.96 and S\$6,494,988.50

8. Circumstance giving rise to the interest or change in interest:

Acquisition of:

- Securities via market transaction
- Securities via off-market transaction (e.g. married deals)
- Securities via a placement
- Securities following conversion/exercise of rights, options, warrants or other convertibles
- Securities pursuant to rights issue
- Securities via private placement or subscription of shares of other securities

Disposal of:

- Securities via market transaction
- Securities via off-market transaction (e.g. married deals)

Other circumstances:

- Acceptance of take-over offer for the Listed Issuer
- Corporate action by the Listed Issuer which S

convertibles

ssuer

Substantial Shareholder/Unitholder did not

9. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures (conversion price known)) held by Substantial Shareholder/Unitholder before and after the transaction:


Direct Interest	Deemed Interest	Total	Immediately after the transaction
0	0	0	
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:			
		48,856,982	0
		24.91	0
As a percentage of total no. of voting shares/units:			24.91

10. Circumstances giving rise to deemed interests (if the interest is such):
 [You may attach a chart in item 11 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Before the exit offer by the joint financial advisers of Fine Skill Holdings Limited (the "Offeror") for and on behalf of the Offeror to acquire all the issued ordinary shares in the capital of Weiye Holdings Limited (the "Company") other than those already owned, controlled or agreed to be acquired by the Offeror (the "Exit Offer"), the Offeror did not have any interest in the shares of the Company.

As at 4.00 p.m. (Hong Kong and Singapore time) on 7 August 2018, the close of the Exit Offer, the Offeror has received valid acceptances of 48,856,982 shares, representing approximately 24.91% of the issued share capital of the Company.

Accordingly, the Offeror has an interest in 48,856,982 shares of the Company, representing approximately 24.91% of the issued share capital of the Company.

11. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

12. If this is a **replacement** of an earlier notification, please provide:

(a) ~~SGXNet announcement reference of the first notification which was announced on~~ SGXNet (the "Initial Announcement"):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

13. Remarks (if any):

shares (excluding treasury shares and subsidiary holdings) of 196,133,152.

number of issued sh

Transaction Reference Number (auto-generated):

2	7	3	2	1	9	3	4	3	1	5	1	8	0	3
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Item 14 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholder/Unitholder.

14. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

(b) Designation (if applicable):



(c) Name of entity (if applicable):

(c) Name of entity (if applicable):