

**NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER
IN RESPECT OF INTERESTS IN SECURITIES**

Notes Explanatory

1. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of a listed issuer. Please note that the requirement to disclose interests in participatory interests applies only to a Singapore-incorporated company.

2. This form is for a Director/CEO to give notice of his interests in the securities of a listed issuer. Please note that the requirement to disclose interests in participatory interests applies only to a Singapore-incorporated company.

3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The Form C, are to be completed electronically and sent to the Listed Issuer via an electronic announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is a "Authority".

4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is a "Authority".

5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable interests within the same notifiable period (not within two business days prior to becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.

6. All notifiable interests of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.

- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to:
 - (a) a company incorporated in Singapore or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estate-related assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").

10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on the MAS website at <http://www.mas.gov.sg> (under "Regulations and Financial Stability", "Regulations, Guidance and s, Futures and Fund Management", "Forms", "Disclosure of Interests").

11. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on the MAS website at <http://www.mas.gov.sg> (under "Regulations and Financial Stability", "Regulations, Guidance and s, Futures and Fund Management", "Forms", "Disclosure of Interests").

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1. Name of Listed Issuer:

Weiye Holdings Limited

2. Type of Listed Issuer:

Company/Corporation

Registered/Recognised Business Trust

Investment Management Company

Real Estate Investment Trust

3. Name of Director/CEO:

Zhang Wei

4. Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer?

Yes

No

5. Is the Director/CEO notifying in respect of his interests in securities of, or made available by the Listed Issuer at the time of his appointment?

Yes (Please proceed to complete Part II)

No (Please proceed to complete Part III)

6. Date of notification to Listed Issuer:

07-Aug-2018

Part III - For an incumbent Director/CEO giving notice of an acquisition of or

of a change in his interest in, securities of

a change in his interest in, securities of

Transaction A ⓘ

f the acquisition of, or change in, interest ⓘ
the date):

1. Date of acquisition of or change in interest:

07-Aug-2018

2. Date on which Director/CEO became aware of
(if different from item 1 above, please specify):

07-Aug-2018

3. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):

4. Type of securities which are the subject of the transaction (more than one option may be chosen):

Ordinary voting shares/units of Listed Issuer

Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer

Rights/Options/Warrants over shares/units of Listed Issuer

Debentures of Listed Issuer

Rights/Options over debentures of Listed Issuer

Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer

Participatory interests made available by Listed Issuer

Others (please specify):

5. Number of shares, units, rights, options, warrants, participatory interests and/or principal amount/value of debentures or contracts acquired or disposed of by Director/CEO:

48,856,982 shares

6. Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties):

HK\$150,795,004.96 and S\$6,494,988.50

As a percentage of total no. of ordinary voting shares/units:	0	71.32	71.32
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9. Circumstances giving rise to deemed interests (if the interest is such):
 [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]

Skill Holdings Limited (the "Offeror") for and on behalf of Veiyee Holdings Limited (the "Company") other than those already owned, controlled or agreed to be acquired by the Offeror (the "Exit Offer"), Mr. Zhang Wei (Mr. Zhang) is deemed to have an interest in 91,029,648 shares of the Company held under the nominee accounts, HKSCC Nominees Limited.

As at 4.00 p.m. (Hong Kong and Singapore time) on 7 August 2018, the close of the Exit Offer, the Offeror has received valid acceptances of 48,856,982 shares, representing approximately 24.91% of the issued share capital of the Company.

Mr. Zhang is deemed interested Pursuant to Section 4 of the Securities and Futures Act, Chapter 289 of Singapore in the 48,856,982 ordinary shares owned or controlled by the Offeror.

Accordingly, Mr. Zhang is deemed to have an interest in 139,886,630 shares of the Company, representing approximately 71.22% of the issued share capital of the Company.

10. Attachments (if any): 
 (The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

SGXNET announcement reference or the **first** notification which was announced on SGXNET (the "Initial Announcement"):

announcement:	(b) Date of the Initial An
reference number of the relevant transaction in the Form 1 which was Announcement:	(c) 15-digit transaction r attached in the Initial

before and after the change is calculated based on the Company's total number of ordinary shares and subsidiary holdings) of 196,133,152.

12. Remarks (if any):
 The percentage of shares held by issued shares (excluding treas

Transaction Reference Number (auto-generated):

4	7	7	2	9	9	3	4	3	1	4	1	4	8	0
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Item 13 is to be completed by an individual submitting this notification form on behalf of the Director/CEO.

13. Particulars of Individual submitting this notification form to the Listed Issuer:

Individual:

(a) Name of In

(b) Designation (if applicable):

(c) Name of entity (if applicable):