# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: Weiye Holdings Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) 4. Date of notification to Listed Issuer: 08-Apr-2016

## Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholde	ſΑ
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	Macquarie Group Limited			
	iwacquarie Group Limiteu			]
	Is Substantial Shareholder/Unitholder a fund massecurities of the Listed Issuer are held solely throung Yes		•	vhose interest in the
	✓ No			
	Notification in respect of:			
	Becoming a Substantial Shareholder/Unitholder			
	✓ Change in the percentage level of interest while still	re	maining a Substantia	I Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholde			
	Date of acquisition of or change in interest:			
	06-Apr-2016			
	Date on which Substantial Shareholder/Unitholde change in, interest (if different from item 4 about			•
	06-Apr-2016			
	Explanation (if the date of becoming aware is diff change in, interest):	ere	ent from the date of	acquisition of, or the
	Quantum of total voting shares/units (including vowarrants/convertible debentures (conversion price)			
	Unitholder before and after the transaction:			
/	Immediately before the transaction	t	Deemed Interest	Total
4	of voting shares/units held and/or		45,188,200	45,188,200

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	45,188,200	45,188,200
As a percentage of total no. of voting shares/units:	0	23.04	23.04
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 45,038,200	Total 45,038,200

8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	The rise in Macquarie Group Limited's deemed interest is by way of its subsidiary i) entering into a sale and repurchase agreement pursuant to which the 1,960,000 shares were acquired; ii) entering into a stock borrowing agreement as part of the bridging dealing arrangement in connection with the listing of Weiye Holdings Limited on The Stock Exchange of Hong Kong Limited; and iii) acquiring and disposing shares as part of its role as a bridging dealer during the bridging period.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Macquarie Capital Limited is a subsidiary of Macquarie Group Limited.
10.	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a <b>replacement</b> of an earlier notification, please provide:
11.	(a) SGXNet announcement reference of the <u>first</u> notification which was announced
	on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3
	which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage of shares held before and after the change is calculated based on the Company's total number of issues shares (excluding treasury shares) of 196,133,152.
	Various buy and sell transactions had been carried out on 6 April 2016. The beginning balance of shareholdings prior to these transactions is 44,960,000 shares and the ending balance of shareholdings afte these transactions is 45,038,200 shares. The highest point of shareholdings is at 45,188,200 shares. Please se all disclosable buy trades in the attachment under item 10 above.
Sub	ostantial Shareholder/Unitholder B
	<del></del>
1.	Name of Substantial Shareholder/Unitholder:
1.	Name of Substantial Shareholder/Unitholder:  Macquarie Capital Limited

3.	Notification in respect of:  Becoming a Substantial Sharehole	der/Unitholder		
	✓ Change in the percentage level of		emaining a Substantia	al Shareholder/Unitholder
	Ceasing to be a Substantial Share		J	
4.	Date of acquisition of or change in	interest:		
	06-Apr-2016			
5.	Date on which Substantial Shareh change in, interest (if different			•
	06-Apr-2016			
6.	Explanation (if the date of become change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or the
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price l	•	, , ,
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures:	45,188,200	0	45,188,200
As unit	a percentage of total no. of voting shares/	23.04	0	23.04
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	45,038,200	0	45,038,200
As unit	a percentage of total no. of voting shares/	22.96	0	22.96
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	•	•	r/Unitholder's deemed
9.	Relationship between the Substan [You may attach a chart in item 10 to Unitholders]		• •	

	Macquarie Capital Limited is a subsidiary of Macquarie Group Limited.
10.	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (hthis:"Ilnitial A ()Tj 2.29 s2rcation

### Part IV - Transaction details

be of securities which are the subject of the transaction (more than one option may be osen):
Voting shares/units
Rights/Options/Warrants over voting shares/units
Convertible debentures over voting shares/units (conversion price known)
Others (please specify):
nber of shares, units, rights, options, warrants and/or principal amount of convertible entures acquired or disposed of by Substantial Shareholders/Unitholders:
se refer to attachment under item 10 in Part III section A.
bunt of consideration paid or received by Substantial Shareholders/Unitholders (excluding kerage and stamp duties):
se refer to attachment under item 10 in Part III section A.
cumstance giving rise to the interest or change in interest:
uisition of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Securities via physical settlement of derivatives or other securities
Securities pursuant to rights issue
Securities via a placement
Securities following conversion/exercise of rights, options, warrants or other convertibles
posal of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
er circumstances:
Acceptance of take-over offer for the Listed Issuer
Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
Others (please specify):

		iculars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
	4.	Jessica Zhang
	(b)	Designation (if applicable):
	(c)	Name of entity (if applicable):
	(0)	Macquarie Group Limited
Trai	nsactio	on Reference Number (auto-generated):
		7 3 6 2 4 4 7 3 2 7 3 3
	7   0	