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*Unless the context otherwise requires, all capital letters mentioned herein shall have the same meanings ascribed to them in the Company's announcement dated 1 March 2016.*

[www.weiyeholdings.com](http://www.weiyeholdings.com)  
[www.hkexnews.hk](http://www.hkexnews.hk)

[www.sgx.com](http://www.sgx.com)

**No new Shares will be allotted and issued in connection with, or pursuant to, the Listing Document.**

Additional information with respect to SEHK's Listing Committee's requirements for the Listing of the Shares is set out in the Listing Document. The Listing Committee's requirements are set out in the Listing Document. The Listing Committee's requirements are set out in the Listing Document.

The Company wishes to highlight to Shareholders and other investors that the Listing is still subject to the fulfilment of certain conditions under the AIP, including the granting of the final approval for the listing of, and permission to deal in, the Shares on the Main Board of the SEHK by the Listing Committee of the SEHK. There is no assurance that the final approval for the Listing will be granted, and the indicative date of the Listing may change and the Listing may or may not occur. The information relating to the Listing in this announcement is also subject to change. The Company will make announcements as necessary to keep Shareholders updated on any material developments.

Shareholders and other investors are reminded to exercise caution when dealing in the Shares. In the event that Shareholders and other investors are in doubt when dealing in the Shares, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

Board of Directors  
**WEIYE HOLDINGS LIMITED**

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Executive Director

29 March 2016